If this application is approved a document fee of ______ will be charged.



PERSONAL FINANCIAL STATEMENT

	A, C, D and E. If	the requested credit	t is to be sec	ured, also co	omplete Section I	issets and F.	Application, and che I not the income or as n in B about the joint :	ssets of anoth	er person as the	e basis for rep		•
requested credit is If this statement rel To help the govern who opens an acco	for individual crec te all Sections exc to be secured, the lates to your guar ment fight the fun- bunt. What this m	tit, but are relying on cept F to the extent p en complete Section anty of the indebtnes IMI ding of terrorism and eans for you: When	possible, pro n F. ss of other p PORTANT II d money laur n you open au	erson(s), firm NFORMATIC Indering activi n account, w	nation in B about n(s), or corporation ABOUT PRO ities, the USA Pa re will ask for you	the personn(s), com CEDURE Natriot Act re Intriot act re	aintenance or on the on on whose alimony, plete Sections A and S FOR OPENING A equires all financial ir physical address, date	Support, or n C. NEW ACCOL Institutions to c e of birth, taxp	naintenance pay JNT obtain, verify, an oayer identificati	ments or inco	ome or assets rmation that id	you are relying. If the
to identify you. We AMOUNT REQUES \$	· · · · · ·	see your driver's lice PAYMENT DATE DE			OCEEDS OF CRE	,	I know if additional in E USED FOR	formation is r	equired.			
	FORMATION	REGARDING API	PLICANT									
FULL NAME (Last,			-			AGI	E	BIRTH DAT	ΓE			J.S. CITIZEN?
IF	DRIVERS LICEN	SE NO.		STATE	DATE OF ISSU	JANCE	1		RATION	SOCIAL	Yes SECURITY NC	No
U.S. PERSON	STATE ID CARD	NO.	STA		TE OF ISSUANCI	E	DATE OF EXPI	RATION	0		rary ID, Trib	AL ID. ETC.)
OR NON U.S. (Complete all		COUNTRY OF ISSUA			KPAYER ID NO.		AYER ID NO. BUT HAV		OVERNMENT IS			OTHER
that apply)					A ATEIND NO.		ATION FOR ONE, WHE		AND COUNTRY O	F ISSUANCE:		
PRESENT ADDRES	SS (Street, City, SI	tate, & Zip)							PHONE			HOW LONG AT PRESENT ADDRESS?
PREVIOUS ADDRE	ESS (Street, City, S	State, & Zip)							EMAIL ADDF	RESS		HOW LONG AT PREVIOUS ADDRESS?
PRESENT EMPLO	YER (Company Na	ame & Address)							-1			
HOW LONG WITH PRESENT EMPLOYER?	YOUR POSITIO	N OR TITLE				NA	ME OF SUPERVISOF	3			BUSINESS P	HONE Ext.
PREVIOUS EMPLC	 DYER (Company N	lame & Address)										HOW LONG WITH PREVIOUS EMPLOYER?
YOUR PRESENT GROSS S/	ALARY OR COMMISSION		RESENT NET SALA	RY OR COMMISSI	ON	NO	. DEPENDENTS	AGES OF	DEPENDENTS			
							ave it considered a	s a basis for	repaying this ol	bligation.		
Alimony, child supp OTHER INCOME	port, separate mai	intenance received u	under: U C	-		ement	Oral Understanding			Total \$		
		No 🗌 Yes		Ch	ocking Account	nt No			Whoro?			
credit from us? When? Savings Account No. Where?												
NAME & ADDRESS	5 OF NEAREST RI				vings Account	No.						
								HIP		PHONE NO. (I	Include Area C	Code)
2.		ELATIVE NOT LIVING	g with you			No.	RELATIONS	HIP		Phone no. (I	Include Area C	Code)
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2.]			separate sheets		TELEF	PHONE NO. (I		Code) U.S. CITIZEN? No
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ASSETS (Do not include Assets of doubtful value)	In Dollars (Omit cents)	LIABILITIES	In Dollars (Omit cents)
Cash on hand and in banks		Notes Payable to banks – secured	
U.S. Gov't. & Marketable Securities – see Schedule A		Notes payable to banks – unsecured	
Non-Marketable Securities – see Schedule B		Due to brokers	
Securities held by broker in margin accounts		Amounts payable to others – secured	
Restricted or control stocks		Amounts payable to others – unsecured	
Partial Interest in Real Estate Equities -		Accounts and bills due	
see Schedule C		Unpaid income tax	
Real Estate Owned – see Schedule D		Other unpaid taxes and interest	
Loans Receivable		Real estate mortgages payable –	
Automobiles and other personal property		see Schedule D	
Cash value–life insurance – see Schedule E		Other debts – itemize:	
Other assets – itemize:			
		TOTAL LIABILITIES	
		NET WORTH	
TOTAL ASSETS		TOTAL LIAB. AND NET WORTH	

		evealed If you do not wish to have it considered as a basis for repaying this obligation.
ANNUAL INCC	ME	PERSONAL INFORMATION
SOURCES OF INCOME FOR YEAR ENDED,		PLEASE USE SEPARATE SHEET FOR ADDITIONAL DETAILS
Salary, bonuses & commissions	\$	Is any income listed likely to be reduced prior to loan being paid off I Yes (Explain), I No
Dividends		
Real estate income		Are you a partner or officer in any other venture? If so, describe.
Other income		
		Are you obligated to pay alimony, child support or separate maintenance payments? If so, describe.
TOTAL	\$	Are any assets pledged other than as described on schedules? If so, describe.
CONTINGENT LIA	BILITIES	
Do you have any contingent liabilities? If so, describe.		
		Income tax settled through (date)
As endorser, co-maker or guarantor?	\$	Are you a defendant in any suits or legal actions?
On leases or contracts?	\$	Have you ever been declared bankrupt in the last 10 years?
Legal claims	\$	□ No
Other special debt	\$	Yes (Explain:) Year?
Amount of contested income tax liens	\$	

COMMENTS:

SCHEDULE A – U.S. GOVERNMENTS & MARKETABLE SECURITIES								
Number of Shares or Face Value (Bonds)	Description	In Name Of	Are These Pledged?	Market Value				
	Enter Sec. C Line 2							

SCHEDULE B – NON-MARKETABLE SECURITIES							
Number of Shares	Description	In Name Of	Are These Pledged?	Source of Value	Value		

Enter Sec. C Line 3

SCHEDULE C – PARTIAL INTERESTS IN REAL ESTATE EQUITIES								
Address & Type Of Property	Title In Name Of	% Of Ownership	Date Acquired	Cost	Market Value	Mortgage Maturity	Mortgage Amount	
	Enter Sec. C Line 6							

SCHEDULE D – REAL ESTATE OWNED Address & Type Of Property Title In Name Of Date Acquired Cost Market Value Mortgage Maturity Mortgage Amount Image: Ima

SCHEDULE E – LIFE INSURANCE CARRIED, INCLUDING N.S.L.I. AND GROUP INSURANCE Name Of Insurance Company Owner Of Policy Beneficiary Face Amount Policy Loans Cash Surrender Value Image: Company Imag

Enter Sec. C Line 10

SCHEDULE F – BANKS OR FINANCE COMPANIES WHERE CREDIT HAS BEEN OBTAINED								
Name & Address Of Lender	Credit In The Name Of	Secured Or Unsecured?	Original Date	High Credit	Current Balance			

SECTION D - SECURED CREDIT (Complete only if credit is to be secured.) Briefly describe the property to be given as security: ____

and list names and addresses of all co-owners of the property: Name

Address

If the security is real estate, give the full name of co-owner (if any):

CREDIT DISCLOSURES: An insurance product may be offered with this product. If an insurance product is offered an extension of credit cannot be conditioned on either of the following: (1) Your purchase of an insurance product from this Bank or any of our affiliates; or (2) Your agreement NOT to obtain, or a prohibition on you from obtaining, an insurance product from an unaffiliated entity. By signing this Application you agree that you have read and understand these Disclosures. Unless this disclosure is provided electronically or application for credit was made by mail, you also acknowledge that this disclosure was provided to you orally.

The information contained in this statement is provided for the purpose of obtaining, or maintaining credit with you on behalf of the undersigned, or persons, firms or corporations in whose behalf the undersigned may either severally or jointly with others, execute a guaranty in your favor. Each undersigned understands that you are relying on the information provided herein (including the designation made as to ownership of property) in deciding to grant or continue credit. Each undersigned represents and warrants that the information provided is true and complete and that you may consider this statement as continuing to be true and correct until a written notice of a change is given to you by the undersigned. You are authorized to make all inquiries you deem necessary to verify the accuracy of the statements made herein, and to determine my/our creditworthiness. You are authorized to answer questions about your credit experience with me/us.

Signature (Individual)

Signature (Other Party)



Date

Date

Deluxe Strategic Sourcing PFS2-PA page 3 of 3